



KAMUYU AYDINLATMA PLATFORMU

AYDEM YENİLENEBİLİR ENERJİ A.Ş. Material Event Disclosure (General)

Summary

Board of Directors Resolution Regarding Foreign Debt Instrument Issuance





Material Event Disclosure General

Related Companies

Related Funds

Material Event Disclosure General	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Postponed Notification Flag	Hayır (No)
Announcement Content	
Explanations	

Board Decision Date	9 June 2021
Limit	1.000.000.000
Currency Unit	USD
Issue Limit Security Type	Debt Securities
Sale Type	Oversea
Domestic / Oversea	Oversea

As per the Capital Markets Law No. 6362 and applicable law and Article 28 of the Company Articles of Association, our Board of Directors resolved on June 9, 2021, on the issuance of debt securities and making necessary applications to Capital Markets Board, Central Registry Agency and other regulatory authorities, for up to USD 1,000,000,000.00- (one billion USD) or equivalent amount in Turkish lira or other currencies, with fixed or variable interest, in various tenors or maturities to be determined in accordance with the market conditions as at the issuance dates. The securities are to be sold outside of Turkey, the considerations as to the appointment of the foreign underwriters appointment has been started and proceeds of the issuance will be used to the re-financing the existing bank loans and to finance the hybrid investments announced to the public in public disclosure made on 4 June 2021.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and

documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.